IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

IN RE: ASBESTOS PRODUCTS LIABILITY LITIGATION

MDL DOCKET NO. 875

This Document Relates To:

ROBERT D. BELUE, ET AL. vs. A.O SMITH ELECTRICAL PRODUCTS COMPANY, ET AL.

IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF ALABAMA

ROBERT D. BELUE, et al.,)	
Plaintiffs,)	
•)	Civil Action No.
v.)	
)	2:06-CV-1034-WKW
ASBESTOS DEFENDANTS, et al.,)	
Defendants.)	

DEFENDANT IMO INDUSTRIES, INC.'S CORPORATE DISCLOSURE STATEMENT

Pursuant to the United States District Court for the Middle District of Alabama's General Order No. 3047 and Federal Rule of Civil Procedure 7.1, Defendant IMO Industries, Inc. hereby makes the following disclosure concerning parent companies, subsidiaries, affiliates, partnership, joint ventures, debtor, creditors' committee, or other reportable entities:

1. IMO Industries, Inc. is a corporation whose shares are not publicly traded;

- 2. CLFX Corporation, Colfax Corporation and IMO Holdings, Inc. are the parent companies of IMO Industries, Inc.; and
 - 3. No publicly held corporation owns 10% or more of its stock.

s/Frederick G. Helmsing, Jr.

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CERTIFICATE OF SERVICE

This is to certify that on this 12th day of February, 2008, I electronically filed the foregoing with the Clerk of the Court for the United States District Court for the Middle District of Alabama using the CM/ECF system which provided electronic notice to all counsel of record of same.

s/Frederick G. Helmsing, Jr.